

Bequests

A GIFT FOR THE FUTURE



'The scholarship
has made a huge
difference.'

Phoebe

YOUR LEGACY WILL
BE THE DIFFERENCE
FOR A STUDENT IN NEED



Include a gift in your Will to **change the lives** of students in need.



Leaving a bequest is a wonderful way to ensure that students have the support they need to study and build a better future for themselves and their families.

At Federation University our purpose is to transform lives and enhance communities.

We do this by providing future-focused, lifelong learning opportunities; empowering students to participate in workplaces and become effective global citizens; and delivering research with measurable impact on the communities in which we are located, and further afield.

At FedUni, we teach students of all ages and backgrounds to learn to succeed by providing high-quality teaching, extensive learning support, smooth pathways between the sectors, and work-ready qualifications.

This pursuit is informed by the legacy and history of almost 150 years of regional education and is enriched by our many partnerships.

Many of our students struggle with the cost of study. A gift will ensure that students in need will have access to the support they need to access education. Whether this means attending TAFE or university, you would be helping people make the most of their education so they can create a better and more secure future for themselves and their families.

Your generosity will be felt for generations to come.

You're not just helping one person today, you would join with Federation University and other like-minded individuals to be the difference for a whole generation of students who need our help.

A handwritten signature in blue ink that reads "Duncan Bentley". The signature is fluid and cursive, written in a professional style.

Professor Duncan Bentley
Vice-Chancellor and President
Federation University Foundation



A life beautifully
lived deserves
to be beautifully
remembered

Kylie Pope passed away tragically following a car accident in 2020. Not only did her family grieve for her loss, but hundreds of families in the communities where she worked were heartbroken.

This is because Kylie was an early childhood educator and made a huge impact on children and their parents. She is remembered as the ‘heart and soul’ at the childcare centres where she worked. Kylie was passionate about creating a safe, happy and loving environment for children in her care. She always wanted the best for them and their parents.

Kylie was an inspiration and described as brilliant, caring, supportive and extremely passionate. One tribute said, ‘I will never forget you Kylie – a mentor, friend, leader and beautiful human.’

This is the reason why Kylie’s husband Peter Pope knew that he wanted to continue his wife’s legacy.

Peter contacted Federation University Australia to find out how to organise a scholarship in her memory. He says ‘They made it easy. They listened to what I wanted and guided me every step of the way. This year we offered our first scholarship to help a Fed Uni student studying Early Childhood Education. It makes us feel happy to know that Kylie’s name will be remembered and at the same time help set the standard for children’s learning and success.’

The scholarship is the perfect way to remember a life beautifully lived.

There was an outpouring of tributes for Kylie and the impact she had on the ‘little people.’ One mum wrote ‘Kylie showed love and care for our children and always put their needs first.’

Not only did Kylie set a standard of excellence for supporting the development of children in her care, but she played a role in mentoring her workmates. One colleague remembers ‘she made me the educator I am today.’





'With the scholarship I was able to buy a laptop. Honestly, it was the most lifesaving piece of equipment. If I didn't have it, I wouldn't be able to do the course.'

Phoebe

Like many others in our community, Phoebe struggled during COVID. She found it tough to juggle study, work and caring for her young son. At one stage, she didn't know if she would be able to continue her nursing studies.

'The daunting thing for everyone going to university is how they will afford it. I have sole responsibility for my young child. Usually, I work 30 hours per week as well as studying full time. The scholarship provided vital financial support so that I could reduce my work hours, focus on study and be an active part of my child's life. The scholarship has made a huge difference, I know will give us both a better life.'

A scholarship from the Federation University Foundation made it possible for Phoebe to keep her dream alive. It was the difference between giving up and continuing her studies.

There are many students just like Phoebe who need our support. This year alone, we were only able to help with 1 in 5 requests. A bequest is a gift that could be the difference for these students and one that has long lasting impact to individuals and the community.



‘Each generation deserves the means to aspire to something better.’

‘I decided to become a donor because many Federation University students are the first in their families to go to university. ‘From my time at the Australian Council for Educational Research, I knew that kids growing up in families where the parents are graduates are much more likely to go to uni themselves, and this is particularly the case when the mother is a graduate.

This scholarship is a deliberate contribution to inspiring that virtuous cycle, and I just love seeing the difference it makes to students and their families.’

Dr Meredith Doig OAM

Making a **bequest**

Leaving a gift in your will is one way to ensure your legacy lives on into the future.

After you have provided for your family and friends, you may wish to leave a gift to the Federation University Australia Foundation. A charitable bequest can take many forms, including:

Pecuniary bequest:

A fixed amount of money.

Gift in-kind:

A non-monetary donation, such as artworks, books or property.

Residual bequest:

The remainder (or residue) of your estate after all debts, charges and gifts have been deducted.

Percentage of residual bequest:

A percentage of the remainder of your estate after all debts, charges and gifts have been deducted.

Percentage bequest:

A predetermined percentage of your total estate.

Whatever gift you'd like to make, we take your wishes seriously.

You can choose exactly how you wish to direct your gift. This may be designating it to a specific area or project – such as student scholarships, research efforts, or the provision of state-of-the-art facilities – or to the area with the most vital need.

In making a bequest for a specific area it is important to discuss your plans with a member of the Foundation team to ensure your wishes can be fulfilled. We can also discuss how your donation may be appropriately recognised.

The Foundation team would be pleased to meet with you to discuss your options for making a bequest.

Please contact the Foundation team on **03 5327 9929** or email: foundation@federation.edu.au.

Current areas of need

At present, the Federation University Australia Foundation is focused on the following areas of need:



Student scholarships to ensure those students who wish to study with us are not prevented by their financial circumstances



Research projects that have a lasting impact on the communities in which we are located



Improving our teaching, learning and research spaces to ensure we continue to deliver innovative educational experiences



Student support programs

Wording your will

Making a bequest to the University is as simple as including wording such as the following in your will:

1 Wording for a residuary bequest

I give and bequeath the rest and residue of my estate both real and personal to the Federation University Australia (ABN 51 818 692 256) of PO Box 663 Ballarat, Victoria 3353, for its general purposes / research / facilities / education purposes / for the purposes of establishing a scholarship in the name of [NAME] and declare that the receipt at the time shall be sufficient.

2 Wording to leave a percentage of the residue of an estate

I give and bequeath _____ per cent of the residue of my estate to the Federation University Australia (ABN 51 818 692 256) of PO Box 663 Ballarat, Victoria 3353, for its general purposes / research / facilities / education purposes / for the purposes of establishing a scholarship in the name of [NAME] and declare that the receipt at the time shall be sufficient.

3 Wording for leaving a percentage of the total estate

I give and bequeath _____ per cent of my estate to the Federation University Australia (ABN 51 818 692 256) of PO Box 663 Ballarat, Victoria 3353, for its general purposes / research / facilities / education purposes / for the purposes of establishing a scholarship in the name of [NAME] and declare that the receipt at the time shall be sufficient.

4 Wording for leaving a fixed amount

I give and bequeath the sum of \$ _____ to the Federation University Australia (ABN 51 818 692 256) of PO Box 663 Ballarat, Victoria 3353, for its general purposes / research / facilities / education purposes / for the purposes of establishing a scholarship in the name of [NAME] and declare that the receipt at the time shall be sufficient.

Would you like **more information?**

If you would like to create a special legacy, or require more information about leaving a bequest, please contact the Foundation team on **03 5327 9929** or email **foundation@federation.edu.au**, or complete this form and return it to **The Federation University Australia Foundation, PO BOX 663, Ballarat VIC 3353**. Rest assured that all bequest information is treated in absolute confidence and is not legally binding in any way.

Please tick the boxes that apply to you:

- I have included a gift to Federation University Australia in my Will
- I am considering including Federation University Australia in my Will and would like to be contacted for a confidential discussion
- I would like to direct my gift to a specific purpose: _____



Title: _____

Given Name(s): _____

Surname: _____

Address: _____

State: _____ Postcode: _____

Telephone (H): _____ (W): _____

Mobile: _____

Email: _____

Preferred form of contact and time: _____

Ready to **give?**



You can give online at **www.federation.edu.au/giving**

Alternatively, please complete this form, phone the Foundation team on **03 5327 9929** or email **foundation@federation.edu.au**

Passion to Be the Difference

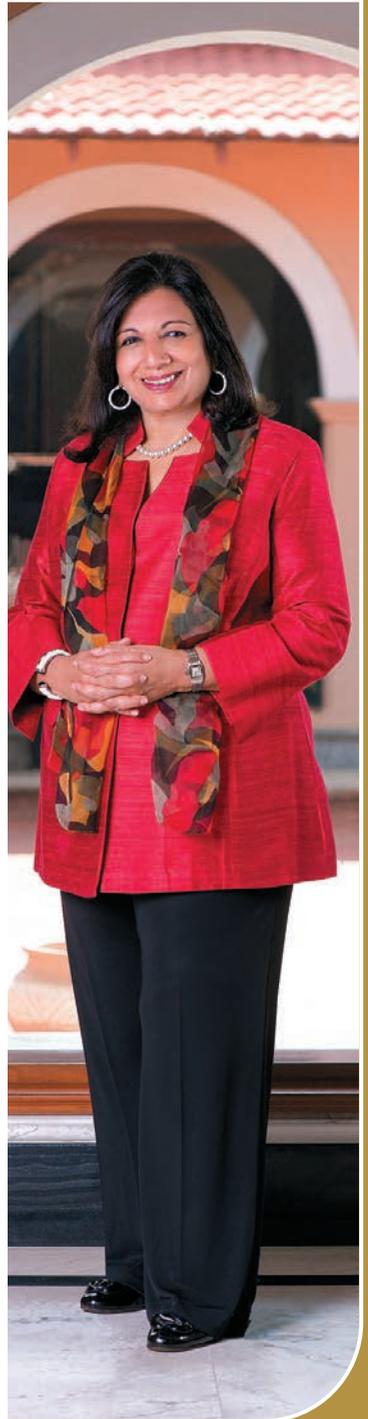
When Kiran Mazumdar-Shaw graduated from Ballarat Institute of Advanced Education in 1975 and returned home to India hoping to secure a job as a brew master, she was told there was 'no way' a woman would be hired. So Kiran used the skills, determination and self-confidence developed during her time studying in Australia to found biotech start-up Biocon. From a small operation with only two employees to a global business, Biocon is now a pharmaceutical company driven by the belief that everyone, everywhere deserves access to affordable quality medicines.

'I encourage everyone to take action today to support the things they are most passionate about.'

Dr Mazumdar-Shaw credits her father's belief in her as well as her formative years studying at what is currently Federation University Australia as giving her a sense of 'success, achievement and confidence.'

'Whether in business or as a philanthropist it's about using your passion to be the difference. I was interested in growing Biocon so that it achieves improved health outcomes for everyone, regardless of their situation. Similarly, I believe in supporting education and funding scholarships to help the next generation of scientists gain the skills they need to make innovative breakthroughs.

We can all be the difference. You don't wake up the CEO of a global company – it comes from taking one small step at a time – just doing what you can and having the self-belief to know that you can be the difference everyday through your actions.'







There is no wealth or age limit to donate to a cause you believe in, you can play an integral part in creating a remarkable future whoever you are.

You can choose exactly how you wish to **direct your gift.**

This may be designating it to a specific area or project – such as student scholarships, research efforts, or the provision of state-of-the-art facilities – or to the area with the most vital need.





For a confidential discussion regarding
a gift in your will, please contact:

Foundation team

First Floor Building A | Mt Helen Campus
PO Box 663 | Ballarat VIC 3353

03 5327 9929

foundation@federation.edu.au

BALLARAT | BERWICK | BRISBANE | GIPPSLAND | WIMMERA

Disclaimer: Information contained in this brochure was correct at the time of printing (May 2023). Federation University Australia reserves the right to alter any program, procedure or fee, as deemed necessary. Federation University Australia programs are delivered with Victorian and Commonwealth Government funding. CRICOS Provider No. 00103D. RTO Code 4909. TEQSA No. PRV12151 (Australian University). CC_160523